

Come join us!

We are a thriving, independent community bank, fully immersed in the evolution of a brand culture that is rooted in the heart of our organization. Together, we stand united in the knowledge that we are people who want to make a difference and be part of something bigger than ourselves. We do this through demonstrated:

- Passion and Drive
- Highly motivated professionals driven to succeed
- Shared Vision and Thinking
- Unwavering commitment to collaboration
- Focus and Performance
- We expect the highest performance level from ourselves and our coworkers, and we hold each other accountable in our pursuit of this expectation.

We encourage and support continued learning to help us grow as individuals, personally and professionally. We foster and create opportunities for our continued success, recognizing and rewarding all those who make it possible.

We're looking for qualified candidates who are authentic, optimistic, respectful, and inspire belief to stand united with us as a valued member of the Eagle Bank team.

All positions require:

- Professional appearance and approach
- Excellent attention to detail, interpersonal and communication skills
- Ability to adapt to changes in the work environment, managing competing demands and able to deal with frequent change, stress and/or unexpected events.
- Proficient use of computers and technology (i.e. PCs, tablets, smartphones, electronic banking, MS Office, etc.)
- Compliance with all Eagle Bank policies, procedures, performance and culture standards and expectations, as well as state and federal regulations.

We offer competitive salaries, a hybrid work environment, an excellent benefits package, including immediate enrollment in our 401(k) plan, and a generous PTO plan including 11 paid holidays.

Please submit your resume through **Indeed.com**. Thank you!

The above statements are intended to describe the general nature and level of work being performed by people assigned to do this job. The above is not intended to be an exhaustive list of all responsibilities and duties required.

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Career Opportunities

Deposit Services Representative (Full time) Everett

<u>Summary</u>: Under the general supervision of the Deposit Services Officer, performs a variety of clerical duties in support of the department functions.

- Reviews CD/IRA customer new accounts, renewal/maturity instructions, distributions and other
 documents necessary for accuracy by comparing it to the core processor reports. Verifies that all new
 accounts adhere to Banks CIP procedures, documents exceptions and follows up and tracks replacement
 of/or changes to documents with branch personnel as needed. Also competes CD/IRA research requests
 from branches and customers.
- Reviews ODI reports, prepares and sends customer correspondence for overdrawn accounts. Monitors overdrawn accounts that remain negative for charge-offs.
- Responsible for resolving service requests received in Synapsis from JHA Call Center, or refers to department management as necessary.
- Performs approved CIF maintenance changes on core as received from branches and others departments in the Bank.
- Monitors the General and Deposit Group VM boxes.
- Reviews redeemed bonds processed by Retail.
- Performs change of address (COA) requests from customers and Post Office.
- Assigns "Bad Address" flags to returned mail, according to policy and procedures.
- Monitors return mail and flag/charge accounts accordingly.
- Performs internal and external account research requests from customers, branches and various Federal/State agencies, and files supporting documentation.
- Processes incoming/outgoing wires.

Position specific requirements

- High School diploma required.
- Minimum one year experience in bank retail or operations required.
- Strong attention to detail, organizational and communication skills required.
- Ability to adapt to changes in the work environment, manage competing demands and deal with frequent change, stress and/or unexpected events.
- Proficient use of computers and technology (i.e. Internet, PCs, tablets, smartphones, MS Office, electronic banking, etc.); proficient use of bank core processing applications preferred.

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Call Center Representative (Full time) Kennebunk

<u>Summary</u>: Responsible for providing customer support and sales assistance via phone and email by answering inquiries, processing transactions, resolving complaints, and providing product/service information. Key responsibilities include handling both inbound and outbound calls/emails, documenting interactions in CRM software, escalating complex issues, and meeting performance targets.

- Promptly answers inbound calls and responds professionally and efficiently to customer/consumer
 inquiries ensuring callers receive accurate details about the Bank's products and services.
- Engages in active listening with callers, confirming or clarifying information to identify customer needs and find effective solutions.
- Follows standardized scripts to ensure consistency, while also tailoring responses as deemed necessary.
- Follows the Bank's CIP program and Fraud/Reg Flag procedures to identify customers and mitigate fraudulent attempts to access NPI.
- Researches customer transactions including, but not limited to: providing statement images, ordering checks, placing stop payments, managing all debit card related inquiries, etc.
- Educates customers about the features and benefits of the Bank's products, programs and services, and
 provides detailed information related thereto. Identifies opportunities to introduce additional products or
 services. Makes sales or recommendations for products or services that may better suit client needs.
- Guides callers through troubleshooting, or using the Bank's products or services.
- De-escalate situations involving dissatisfied customers, offering patient assistance and support while demonstrating courteous and respectful behavior at all times.
- Remains calm under pressure, ensuring consistent performance even during high call volumes.
- Recognizes when a customer's issue requires escalation to management or specialized departments when necessary.
- Logs all customer interactions, including inquiries, solutions, and follow-ups, in a computer system or CRM utilizing software, databases, scripts, and tools appropriately.
- Understands and strives to meet or exceed call center metrics and key performance indicators, while exceeding customer expectations through effective communication and problem-solving abilities.

Position specific requirements

- High School diploma or equivalent required.
- Minimum 3 years' banking customer service required; call center experience preferred.
- Exceptional customer service, active listening, and verbal and written communication skills, and friendly, professional phone voice.
- Ability to adapt to changes in the work environment, manage competing demands and deal with frequent change, stress and/or unexpected events.
- Proficient use of computers and technology (i.e. Internet, PCs, tablets, smartphones, MS Office, electronic banking, etc.); proficient use of bank core processing applications preferred.

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Mortgage Loan Originator (Full time) Kennebunk

<u>Summary</u>: Proactively and consistently generates new residential mortgage business to meet established loan production and credit quality goals. Consistently identifies, develops and maintains a quality network of business relationships that serve as a recurring source of referrals for new mortgage lending opportunities.

- Manages personal pipeline for all originated loans through closing and completes required management reports.
- Generates new referral business, leads, and relationships with individuals, existing clients, past clients, and real estate professionals for mortgage and equity loans.
- Conducts the application interview; takes thorough and complete loan applications; analyzes and prequalifies applicant information to determine viability of the client's desired loan program.
- Inputs new pre-approvals and loan applications into the LO System (currently ICE) and obtains credit reports through approved vendors.
- Collects appropriate documentation from each applicant and uploads documents into the LO system. Delivers complete and comprehensive loan package in the time frames set by management.
- Maintains high levels of customer service while managing each applicant's expectations. Maintains
 communication with borrowers, real estate brokers, attorneys, processors, underwriters, etc.,
 throughout loan process.
- Ensures Closing Disclosures are provided and executed timely to ensure closings are handled as agreed.
- Advises and guides prospective customers who don't qualify for traditional loans by suggesting alternative loans and/or ways to correct credit issues.

Position specific requirements

- High School diploma required; College degree preferred.
- NMLS MLO registration required.
- Minimum three years' mortgage origination experience required.
- Proven and consistent loan production results required.
- Proficient working knowledge of conventional and/or government lending guidelines, residential mortgage processing, underwriting, and closing procedures required.
- Proficient working knowledge of federal lending regulations governing real estate lending required.
- Demonstrated attention to detail, organization, communication, interpersonal, and basic sales technique skills required.
- Ability to adapt to changes in the work environment, manage competing demands and deal with frequent change, stress and/or unexpected events.
- Proficient use of computers and technology (i.e. Internet, PCs, tablets, smartphones, MS Office, electronic banking, etc.); proficient use of bank core processing applications preferred.

Sales and Service Supervisor (Full time) Lexington

Sales & Service Associate plus:

<u>Summary</u>: Supervises all activities related to the daily operation of the teller, vault, and customer service areas to ensure the ongoing, effective performance of the branch. Identifies inefficient branch processes and makes

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recommendations for improvements. Provides assistance with the development and implementation of related branch procedures. Participates in team efforts to achieve branch goals including core deposits and loan referrals.

- Fosters a positive environment by modeling cultural expectations of accountability, inclusion, flexibility, continuous improvement and collaboration as a results' driven leader with an optimistic, can-do attitude.
- Participates in the interviewing, hiring, orienting, coaching, training, and evaluation of staff. Collaborates
 with Human Resources on employee relations strategies. Makes recommendations for the continuing
 development of staff to ensure effective succession planning.
- Supervises and/or participates in opening and closing of branch and branch security.
- Administers the branch cash vault and ATM as needed.
- Approves transactions within approved limits including, but not limited to: check cashing, deposits, withdrawals, fee waivers, etc.
- Assists with schedule and branch staff assignments to ensure sufficient coverage and proper performance
 of the branch.
- Provides internal and external customer support as needed, including but not limited to: greets
 customers, handles cash and non-cash customer account transactions and servicing functions, responds to
 product/service/account inquiries, assists with research requests, resolves/escalates customer issues as
 necessary/appropriate, educates customers on how to conduct simple transactions through self-service
 technologies, etc.
- Initiates product and service referrals to appropriate department or individual for follow-up.
- Participates in activities for generating new business such as promoting branch sales culture and special promotional events.
- Maintains working knowledge of the Bank's products and services, branch operations and related I.T. systems, in addition to regulatory requirements.
- Supervises and assists branch staff regarding the interpretation and implementation of Bank policies and procedures.
- Provides timely assistance with required audits, reports, schedules, etc.
- Functions in the capacity of Teller/Sr. Teller/Sales & Service Associate/Supervisor at any branch location as requested/required, including but not limited to: managing personal cash drawer and opening accounts.
- Organizes and maintains workstation in a neat manner, in accordance with Bank standards.

Position specific requirements

- High School diploma or equivalent required.
- Minimum two years' customer service, cash handling, supervisory, and sales experience required.
- Excellent attention to detail, interpersonal and communication skills required.
- Full proficiency in performing Teller/Sr. Teller/Sales & Service Associate/Supervisor functions at all branch locations required.
- Ability to adapt to changes in the work environment, manage competing demands and deal with frequent change, stress and/or unexpected events.
- Proficient use of computers and technology required (i.e., Internet, PCs, tablets, smartphones, MS Office, electronic banking, etc.).

Sales and Service Associate (Full time) Everett, Middleton

Summary: Supports branch sales and operations by proactively assisting customers with service requests and performing cash and non-cash transactions on customer accounts. Identifies customer needs and provides

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solutions and referrals for products and services as appropriate. Participates in team efforts to achieve branch goals including core deposits and loan referrals.

- Provides internal and external customer service as needed, including but not limited to: greets customers, handles cash and non-cash customer account transactions and servicing functions, responds to product/service/customer/account inquiries, resolves/escalates customer issues as necessary/appropriate, educates customers on how to conduct simple transactions through self-service technologies, etc.
- Identifies customers' needs as it relates to the appropriate selection of retail/commercial deposit products and services; opens accounts and assists customers in proper completion of account paperwork and transactions; reviews documents/data entry for accuracy and completeness.
- Cross sells products and services and makes appropriate referrals to other staff members and departments.
- Actively participates in branch promotions, generates qualified loan referrals and contributes towards branch product and service origination goals.
- Maintains working knowledge of all products, services and regulatory requirements.
- Manages personal cash drawer, including daily drawer balancing, check balancing, and drawer limits as needed; assists with branch opening and closing.
- Functions in the capacity of Teller/Sales & Service Associate in any branch location as requested/required.
- Organizes and maintains workstation in a neat manner, in accordance with Bank standards.

Position specific requirements

- Minimum two years' high school completed or equivalent required.
- Minimum one year customer service experience required; cash handling a plus.
- Excellent attention to detail, interpersonal and communication skills required.
- Full proficiency in performing Teller/Sales & Service Associate functions at all branch locations required.

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